



Rental Property Activity

TAX YEAR	If purchased in the current year, please provide closing statements.		
	Rental Property 1	Rental Property 2	Rental Property 3
	Address:	_____	_____
	City/St/Zip	_____	_____
	Date purchased:	_____	_____
	Original purchase price:	_____	_____
	Date placed in service as rental:	_____	_____
	Long-term/Short-term (explain below):	_____	_____
	If short-term, # of personal-use days:	_____	_____

If placed in service before current tax year, verify prior year depreciation schedule is included.

INCOME:

Total Rent Received	\$ _____	\$ _____	\$ _____
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EXPENSES:

Advertising	\$ _____	\$ _____	\$ _____
Auto/Travel	\$ _____	\$ _____	\$ _____
Cleaning/Maintenance	\$ _____	\$ _____	\$ _____
Commissions	\$ _____	\$ _____	\$ _____
Insurance	\$ _____	\$ _____	\$ _____
<i>Claim Submitted?</i> Y N			
Legal/Professional Fees	\$ _____	\$ _____	\$ _____
Management Fees	\$ _____	\$ _____	\$ _____
Mortgage Interest:			
<i>Lender Name:</i> _____	\$ _____	\$ _____	\$ _____
<i>Lender Name:</i> _____	\$ _____	\$ _____	\$ _____
<i>Lender Name:</i> _____	\$ _____	\$ _____	\$ _____
Supplies	\$ _____	\$ _____	\$ _____
Real Estate Taxes	\$ _____	\$ _____	\$ _____
Utilities	\$ _____	\$ _____	\$ _____
HOA dues	\$ _____	\$ _____	\$ _____
Other Expenses	\$ _____	\$ _____	\$ _____
Repairs *	\$ _____	\$ _____	\$ _____

* In Comments section, describe all repairs over \$2500 and provide receipts.

COMMENTS